

IN THE CIRCUIT COURT OF THE EIGHTEENTH JUDICIAL CIRCUIT,
IN AND FOR SEMINOLE COUNTY, FLORIDA, PROBATE DIVISION

IN RE: GUARDIANSHIP OF:

File No. _____

GUARDIANSHIP REPORT

ACCOUNTING OF GUARDIAN OF PROPERTY

FOR PERIOD COMMENCING: _____

THROUGH: _____

SUMMARY

	<u>Income</u>	<u>Principal</u>	<u>Totals</u>
1. <u>Starting Balance</u> Assets per inventory or on hand at close of last accounting period	\$ _____	\$ _____	\$ _____
2. <u>Receipts</u> Schedule A: Income	\$ _____	\$ _____	\$ _____
Principal	\$ _____	\$ _____	\$ _____
Sub Total	\$ _____	\$ _____	\$ _____
3. <u>Disbursements</u> Schedule B: Income	\$ _____	\$ _____	\$ _____
Principal	\$ _____	\$ _____	\$ _____
Sub Total	\$ _____	\$ _____	\$ _____
4. <u>Capital Transactions and Adjustments</u> Schedule C: Net Gain or (Loss)	\$ _____	\$ _____	\$ _____
5. <u>Assets on Hand at Close of Accounting Period</u> Schedule D: Cash and Other Assets	\$ _____	\$ _____	\$ _____

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IN RE: GUARDIANSHIP OF: _____ File No. _____

_____ /

REPORT OF GUARDIAN OF PROPERTY- ACCOUNTING

FOR PERIOD COMMENCING: _____

THROUGH: _____

SCHEDULE A
RECEIPTS

Date	Brief Description of Items	Income	Principal
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_____ /

REPORT OF GUARDIAN OF PROPERTY- ACCOUNTING

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THROUGH: _____

SCHEDULE B

DISBURSEMENTS

Date	Brief Description of Items	Income	Principal
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_____ /

REPORT OF GUARDIAN OF PROPERTY- ACCOUNTING

FOR PERIOD COMMENCING: _____

THROUGH: _____

SCHEDULE C

CAPITAL TRANSACTIONS AND ADJUSTMENTS

Date	Brief Description of Items	Income	Principal

TOTAL NET GAINS AND LOSSES	\$	\$
NET GAIN OR (LOSS)	\$	\$

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File No. _____

_____/

REPORT OF GUARDIAN OF PROPERTY- ACCOUNTING

FOR PERIOD COMMENCING: _____

THROUGH: _____

SCHEDULE D

ASSETS ON HAND AT CLOSE OF ACCOUNTING PERIOD

(includes where held and legal description, certificate numbers or other identification)

	Estimated Current Value	Carrying Value
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ASSETS OTHER THAN CASH:

OTHER ASSETS TOTAL \$ _____ \$ _____

CASH:

CASH TOTAL \$ _____

TOTAL ASSETS \$ _____

(Must agree with the Total for Item 5 on Summary)

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_____/

REPORT OF GUARDIAN OF PROPERTY- ACCOUNTING

FOR PERIOD COMMENCING: _____

THROUGH: _____

The undersigned guardian(s) certifies that the Guardian(s) has/have obtained a receipt or cancelled check for all expenditures and disbursements made on behalf of the ward, which the Guardian(s) will preserve along with other substantiating papers for a three (3) year period after discharge of the Guardian(s), and will upon request be made available for inspection as the Court may order.

The required fee for auditing of this accounting is attached unless waived by court order.

Pursuant to Florida Statute § 744.367(3)(a) the annual guardianship report of guardian of the property must include a declaration of all remuneration received by the guardian from any source for services rendered to, or on behalf of, the ward. As used in this paragraph, the term “remuneration” means any payment or other benefit made directly or indirectly, overtly or covertly, or in cash or in kind to the guardian. Please list this information as required, here:

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Under penalties of perjury, I/we declare that I/we have read and examined the foregoing accounting and that, to the best of my/our knowledge and belief, it constitutes a full and correct account of all the ward's property of which the Guardian(s) has/have control, and is a complete report of all cash and property transactions and of all receipts and disbursements by the Guardian(s) from _____, _____, through _____, _____, and includes a statement of the ward's assets at the close of the accounting period.

Signed this _____ day of _____, _____.

(Guardian)

Co-Guardian

Guardian (Signature)

Co-Guardian (Signature)

(Address)

(Address)

(Telephone number)

(Telephone number)

(Email)

(Email)

Ward Signature (if applicable)